





**San Miguel
Global Power®**
Giving You the Power to Celebrate Life

**San Miguel Global Power
Holdings Corp.**

 40 San Miguel Avenue, Mandaluyong City, Metro Manila

 (02) 5317 1000

12 February 2025

MR. ANTONINO A. NAKPIL

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transactions/Corporate
Actions

Gentlemen:

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that on 12 February 2025, the Board of Directors of the Corporation approved the payment of the Distributions in arrears under the Redeemable Perpetual Securities previously issued, payable on 12 February 2025, as follows:

- a. the capital security distribution in arrears of USD650 Million Redeemable Perpetual Securities which the Corporation issued on 16 March 2018, amounting to USD91,406,250.00;
- b. the capital security distribution in arrears of USD85 Million Redeemable Perpetual Securities which the Corporation issued on 08 November 2022, amounting to USD11,953,125.00;
- c. the capital security distribution in arrears of USD500 Million Redeemable Perpetual Securities which the Corporation issued on 10 March 2023, amounting to USD70,000,000.00;
- d. the capital security distribution in arrears of USD145 Million Redeemable Perpetual Securities which the Corporation issued on 02 May 2023, amounting to USD20,300,000.00;
- e. the capital security distribution in arrears of PHP6 Billion Redeemable Perpetual Securities which the Corporation issued on 30 May 2023, amounting to PHP675,000,000.00;
- f. the capital security distribution in arrears of PHP7 Billion Redeemable Perpetual Securities which the Corporation issued on 01 June 2023, amounting to PHP787,500,000.00;
- g. the capital security distribution in arrears of PHP5 Billion Redeemable Perpetual Securities which the Corporation issued on 05 June 2023, amounting to PHP562,500,000.00;

- h. the capital security distribution in arrears of PHP6.76 Billion Redeemable Perpetual Securities which the Corporation issued on 13 June 2023, amounting to PHP760,500,000.00; and
- i. the capital security distribution in arrears of PHP5 Billion Redeemable Perpetual Securities which the Corporation issued on 10 July 2023, amounting to PHP562,500,000.00.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager